

(Translation)
June 28, 2011

Company name: ASAHI TEC CORPORATION (the “Company”)
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President, Representative Executive Officer and CEO
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Notice Regarding Financial Results Forecast

The Company announces the forecast of financial results for the year ending March 31, 2012 which was reported as undecided in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2011”.

1. Forecast of operating results for the six months ending September 30, 2011 (April 1, 2011 through September 30, 2011)

(1) Consolidated operating results

	Net sales	Operating income	Ordinary income	Net income	Basic net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	-	-	-	-	-
Current forecast (B)	34,000	280	140	20	(0.04)
Change (B - A)	-	-	-	-	-
Ratio of change (%)	-	-	-	-	-
Reference: Result for the six months ended September 30, 2010	38,071	1,403	1,016	488	0.69

(2) Non-consolidated operating results

	Net sales	Operating income	Ordinary income	Net income	Basic net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	-	-	-	-	-
Current forecast (B)	13,500	(30)	(270)	(380)	(0.85)
Change (B - A)	-	-	-	-	-
Ratio of change (%)	-	-	-	-	-
Reference: Result for the six months ended September 30, 2010	16,242	1,030	852	768	1.16

2. Forecast of operating results for FY2011 (April 1, 2011 through March 31, 2012)

(1) Consolidated operating results

	Net sales	Operating income	Ordinary income	Net income	Basic net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	-	-	-	-	-
Current forecast (B)	73,000	1,900	1,520	1,040	1.44
Change (B - A)	-	-	-	-	-
Ratio of change (%)	-	-	-	-	-
Reference: Result for the year ended March 31, 2011	73,022	2,337	1,766	155	0.07

(2) Non-consolidated operating results

	Net sales	Operating income	Ordinary income	Net income	Basic net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	-	-	-	-	-
Current forecast (B)	30,200	620	100	(100)	(0.36)
Change (B - A)	-	-	-	-	-
Ratio of change (%)	-	-	-	-	-
Reference: Result for the year ended March 31, 2011	31,315	1,428	1,146	318	0.40

3. Reasons

The forecast for the year ending March 31, 2012 was reported as undecided in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2011”, due to the difficulty in estimating forecasts by the effect of the Great East Japan Earthquake. However, based on recent conditions including the major customer’s production planning, the Company has made the financial forecast shown above.

All forecasts were made based on the available data to the Company as of the filing date of this notice. Therefore, other factors may cause the Company’s actual results.