

April 6, 2012

Company Name: Asahi Tec Corporation

Representative: Shoichiro Irimajiri,
President and Executive Officer
(Code: 5606, First Section of the Tokyo
Stock Exchange)

Contact: Akira Kamiya,
Executive Officer and GM, Corporate
Planning
(TEL.: 0537-36-3103)

**Announcement Concerning the Result of the Second Tender Offer Bid
by ATC HOLDINGS II Co., Ltd. for the Shares in Asahi Tec Corporation**

Asahi Tec Corporation (the "Company") hereby announces that, as of today, ATC HOLDINGS II Co., Ltd. (the "Bidder") has informed the Company that the Bidder successfully completed a tender offer bid (the "Second TOB") for common shares in Asahi Tec Corporation (the "Company") with a tender offer period which commenced on February 13, 2012 and ended on April 5, 2012 (38 business days, as extended). For further details, please refer to the Company's announcement entitled "Announcement Concerning Expression of Opinion in Favor of, and Recommendation to Tender in, Second Tender Offer Bid by ATC HOLDINGS II Co., Ltd. for the Shares of Asahi Tec Corporation" dated February 10, 2012.

According to the Bidder, as it will not be able to acquire all of the Company's remaining common shares (with the exception of the treasury shares owned by the Company) through the Second TOB, the Bidder plans to conduct a squeeze-out procedure by which the Bidder will acquire all of the Company's common shares (with the exception of the treasury shares owned by the Company) ("Squeeze-Out") after the completion of the Second TOB. Accordingly, as announced on March 29, 2012 by the Company, the Company plans to call an Extraordinary Shareholders Meeting and Class Shareholders Meeting of Common Shareholders in June 2012 to that end. Details of such shareholders meetings, including date, time, place and other items to be resolved will be announced as soon as they are determined by the Company.

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