



(Translation)

June 28, 2011

Company: Asahi Tec Corporation
Representative: Shoichiro Irimajiri
President and Representative
Executive Officer
(Code: 5606, First Section of TSE)
(Contact): Keisuke Furuhashi
Controller
(Tel:) 0537-36-3103

Partial amendment (addition) to notice for our annual shareholders meeting

Please be informed that we have posted on our website (summary English translation is attached to this press release) a partial amendment (addition) to the notice for our 104th annual shareholders meeting and a class shareholders meeting by common shareholders. For your reference, please see the below reference information with respect to the status of conversion of Class A Preferred Stock (including those that our Board has not resolved to retire) which is mentioned in the attached.

(Reference Information)

Status of conversion of Class A Preferred Stock into common stock (as of June 27, 2011)

1. Converted stock: Class A Preferred Stock issued by Asahi Tec Corporation
(Issued on July 3, 2003)
2. Cumulative number of converted Class A Pref Stock: 731,000 shares
3. Cumulative number of common stock issued upon the conversion: 5,685,555 shares
4. Number of total issued and existing common stock
after such issuance: 492,427,074 shares
5. Number of outstanding Class A Pref Stock after such conversion: 27,841,000 shares

END

(Summary Translation)

Summary of partial amendment (addition) to the notice for our 104th annual shareholders meeting and a class shareholders meeting by common shareholders

Following descriptions regarding material events subsequent to the fiscal year and are added to the footnotes of the non-consolidated and consolidated financial statements:

(Acquisition of our shares upon conversion and retirement thereof)

We received on May 27, 2011 a conversion request for 731,000 shares of our Class A Preferred Stock, and we acquired such shares of Class A Preferred Stock and issued 5,685,555 shares of our common stock pursuant to the Companies Act. Further, our Board of Directors resolved on May 27, 2011 that we retire the Class A Preferred Stock so acquired as referred to above, as well as certain additional Class A Preferred Stock that we would acquire upon conversion request in the future.

Outline of the retirement of the acquired treasury shares are as follows:

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|-------------------------------------|--|
| (1) Class of shares to be retired: | Class A Preferred Stock (with conversion request option) |
| (2) Number of shares to be retired: | 5,714,000 shares |
| (3) Timing of retirement: | 731,000 shares were retired as of May 27, 2011. Remaining 4,983,000 shares have not been acquired by us yet. Such shares would be retired upon our acquisition and holding as treasury shares. |

End