

Company name: ASAHITEC CORPORATION

Representative: Shoichiro Irimajiri,

President, Representative Executive Officer and CEO

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Notice Regarding Revision to Financial Results Forecast and Recognition of Extraordinary loss

Asahi Tec Corporation is hereby revising the financial results forecasts announced on December 19, 2011.

Please note that the revision to financial results forecasts described in this notice does not reflect the possible loss described in our notice entitled "Announcement Concerning Possibility of Extraordinary Losses Due to Breach of Representations and Warranties Given in Connection with Sale of Our Consolidated Subsidiary" announced on December 19, 2011.

1. Revised Forecast for FY2011 (April 1, 2011 — March 31, 2012)

(1) Consolidated operating results forecast

	Net sales	Operating income	Ordinary income	Net income	Basic net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	80,000	3,300	2,700	1,900	2.51
Current forecast (B)	80,000	3,300	2,700	500	0.58
Change (B - A)	0	0	0	(1,400)	-
Ratio of change (%)	0.0	0.0	0.0	(73.4)	-
Reference: Result for the year ended March 31, 2011	73,022	2,337	1,766	155	0.07

(2) Unconsolidated operating results forecast

	Net sales	Operating income	Ordinary income	Net income	Basic net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	33,300	1,400	1,100	900	1.13
Current forecast (B)	33,300	1,400	1,100	(400)	(0.76)
Change (B - A)	0	0	0	(1,300)	-
Ratio of change (%)	0.0	0.0	0.0	-	-
Reference: Result for the year ended March 31, 2011	31,315	1,428	1,146	318	0.40

2. Reason for revision of Financial Results Forecasts and Recognition of Extraordinary Loss

Legal fees and Financial Advisory fees related to refinance will be recognized due to change of controlling shareholder. As a result, 1,307 million yen for consolidated financial result and 1,133 million yen for unconsolidated financial result will be recorded respectively as extraordinary loss for both the third quarter and the fourth quarter.

The net income was amended downward from previously announced.

Notes: All forecasts were made based on the data available to the Company as of the filing date of this notice and certain assumptions that the Company believes reasonable. Other factors may cause changes to the Company's actual results.

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