



May 18, 2012

Company name: ASAHI TEC CORPORATION

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President, Representative Executive Officer and CEO

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To whom it may concern,

Notice Regarding the difference from earnings forecast

The full-year earnings forecast for the term ended March 2012, which was announced on February 10, 2012, was different from the full-year results announced today, as follows:

1. Difference from the full-year earnings forecast for the term ended March 2012 (April 1, 2011 to March 31, 2012)

(1) Difference from consolidated earnings forecast

	Net sales	Operating income	Ordinary income	Net income	Basic net income per share
	[million yen]	[million yen]	[million yen]	[million yen]	[yen]
Previous forecast (A)	80,000	3,300	2,700	500	0.58
Results (B)	80,848	3,440	3,238	1,319	1.71
Change (B - A)	848	140	538	819	
Ratio of change (%)	1.1	4.2	19.9	163.8	
Reference: Result for the year ended March 31, 2011	73,022	2,337	1,766	155	0.07

(2) Difference from non-consolidated earnings forecast

	Net sales	Operating income	Ordinary income	Net income	Basic net income per share
	[million yen]	[million yen]	[million yen]	[million yen]	[yen]
Previous forecast (A)	33,000	1,400	1,100	(400)	(0.76)
Results (B)	34,006	1,500	1,231	(276)	(0.56)
Change (B - A)	1,006	100	131	124	
Ratio of change (%)	3.0	7.1	11.9	—	
Reference: Result for the year ended March 31, 2011	31,315	1,428	1,146	318	0.40

2. Reason for the difference

As for non-consolidated results, due to the growth of the demand for construction machines and trucks for emerging countries, sales, operating income, and ordinary income exceeded the previously announced forecasts. Net loss was smaller than the previously announced forecast due to the decrease in the cost for the shareholders transfer (extraordinary loss), although a settlement amount of 186 million yen for Aquaintec Corporation was posted as an

extraordinary loss, as described in “Notification regarding the posting of special loss regarding the violation of the provisions regarding representations and warranties through the sale of a consolidated subsidiary” released on May 2, 2012.

As for consolidated results, ordinary income and net income exceeded the previously announced forecasts, because of the difference from non-consolidated results and the decrease in exchange loss that was estimated for the loans receivable for a subsidiary in Thailand.