

(Translation)

March 15, 2012

Company Name: Asahi Tec Corporation
Representative: Shoichiro Irimajiri,
President and Executive Officer
(Code: 5606, First Section of
the Tokyo Stock Exchange)
Contact: Akira Kamiya,
Executive Officer and GM,
Corporate Planning
(Tel: 0537-36-3103)

Announcement Concerning Establishment of Record Date for Class Shareholders Meeting of Common Shareholders

Asahi Tec Corporation (the "Company") hereby announces that the Company has designated March 31, 2012 as the record date for the Class Shareholders Meeting of common shareholders to be held on the same date in June 2012 on which the Company's 105th Annual General Meeting of shareholders will be held (such Class Shareholders Meeting and Annual General Meeting are collectively referred to as the "Shareholders Meetings"). Details of the record date are as follows:

1 Record Date for the Class Shareholders Meeting

The Company designates Saturday March 31, 2012 as the record date, as of which the entitlement to exercise voting rights at the Class Shareholders Meeting will be determined based the identities of the shareholders recorded on the Company's shareholders register.

- (1) Record Date: Saturday March 31, 2012
- (2) Statutory Public Notice Date: Friday March 16, 2012
- (3) Method of Public Notice: Electronic Notice (on the Company's website)
URL: <http://www.asahitec.co.jp/jp>
- (4) Date of Relevant Shareholders Meetings: Same date as Annual General Meeting of shareholders to be held in June 2012

2. Matters to be Resolved at the Shareholders Meetings

The Company expects to submit, among other things, the following matters to the abovementioned Annual General Meeting of shareholders: (a) the amendment of the Articles of Incorporation of the Company to enable the Company to issue a different class of shares other than common shares, Class A preferred shares, and Class B preferred shares; (b) the amendment of the Articles of Incorporation of the Company to impose an option to call all common shares issued by the Company (pursuant to the matters stipulated in Article 108, Paragraph 1, Item (7) of the Companies Act); and (c) the delivery of such different class of shares in the Company in exchange for the acquisition of all common shares (with the exception of the treasury shares owned by the Company).

In addition, as the Company is authorized to issue class shares other than common shares (as defined in Article 2, Item 13 of the Companies Act), in order to effect the amendments to the Articles of Incorporation referred to in (a) and (b) above, the Company needs to obtain a resolution of Class Shareholders Meeting of common shareholders in addition to the resolutions of the Annual General Meeting of shareholders concerning (a) and (b) above (under Article 322, Paragraph 1, Item 1 and Article 111, Paragraph 2, item 1 of the Companies Act).

Accordingly, the Company plans to hold the Class Shareholders Meeting along with the Annual General Meeting of shareholders and as such, hereby designates the record date to identify the shareholders who will be entitled to exercise voting rights at the Class Shareholders Meeting.

Details of the Annual General Meeting of shareholders and the Class Shareholders Meeting including date and time, place and items to be resolved will be announced as soon as determined by the Company.

END