

Company Name: Asahi Tec Corporation
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President and Executive Officer
(Code: 5606, First Section of
the Tokyo Stock Exchange)
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**Announcement Concerning Cancellation of Existing Record Date
for Class Shareholders Meeting of Common Shareholders and
Establishment of New Record Date for Extraordinary Shareholders Meeting
and Class Shareholders Meeting of Common Shareholders**

Asahi Tec Corporation (the "Company") announced on March 15, 2012 its designation of March 31, 2012 as the record date for the Class Shareholders Meeting of common shareholders to be held on the same date in June 2012 on which the Company's 105th annual general meeting of shareholders will be held. However, as we further announced on March 22, 2012, the tender offer period for the second tender offer bid by ATC HOLDINGS II Co., Ltd. for the Company's common shares was extended, and we planned to cancel the abovementioned record date and re-set and announce a new record date.

Accordingly, the Company today cancelled the abovementioned record date of March 31, 2012 for the Class Shareholders Meeting of common shareholders in the Company, and designated April 27, 2012 as the record date for the Extraordinary Shareholders Meeting to be held in June 2012 and the Class Shareholders Meeting of common shareholders to be held on the same date (such Extraordinary Shareholders Meeting and Class Shareholders Meeting are collectively referred to as the "Relevant Shareholders Meetings"), with a view to hold such Relevant Shareholders Meetings in June 2012. Details of the new record date are as follows:

1 Record Date for the Relevant Shareholders Meetings

The Company designates Friday April 27, 2012 as the record date and will determine the voting rights entitlement in relation to such Relevant Shareholders Meeting based on the identities of the shareholders recorded in the Company's shareholders register at such date.

- (1) Record Date: Friday April 27, 2012
- (2) Statutory Public Notice Date: Thursday April 12, 2012
- (3) Method of Public Notice: Electronic Notice (on the Company's website)
URL: <http://www.asahitec.co.jp/jp>
- (4) Date of Relevant Shareholders Meetings: June 2012

2. Matters to be Resolved at the Relevant Shareholders Meetings

The Company expects to submit, among other things, the following matters to the abovementioned Extraordinary Shareholders Meeting: (a) the amendment of the Articles of Incorporation of the Company to enable the Company to issue a different class of shares other than common shares, Class A preferred shares, and Class B preferred shares; (b) the amendment of the Articles of Incorporation of the Company to impose an option to call all common shares issued by the Company (pursuant to the matters stipulated in Article 108, Paragraph 1, Item (7) of the Companies Act); and (c) the delivery of such different class of shares in the Company in exchange for the acquisition of all common shares (with the exception of the treasury shares owned by the Company).

In addition, as the Company is authorized to issue class shares other than common shares (as defined in Article 2, Item 13 of the Companies Act), in order to effect the amendments to the Articles of Incorporation

referred to in (a) and (b) above, the Company needs to obtain a resolution of Class Shareholders Meeting of common shareholders in addition to the resolutions of Extraordinary Shareholders Meeting concerning (a) and (b) above (under Article 322, Paragraph 1, Item 1 and Article 111, Paragraph 2, item 1 of the Companies Act).

Accordingly, the Company plans to hold the Class Shareholders Meeting along with the Extraordinary Shareholders Meeting and as such, hereby designates the record date to identify the shareholders who shall be entitled to exercise voting rights therein.

Details of the Relevant Shareholders Meetings including date and time, place and items to be resolved will be announced as soon as determined by the Company.

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