

March 22, 2012

Company Name: Asahi Tec Corporation

Representative: Shoichiro Irimajiri,

President and Executive Officer

(Code: 5606, First Section of the  
Tokyo Stock Exchange)

Contact: Akira Kamiya,

Executive Officer and GM,

Corporate Planning

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### **Announcement Concerning Extension of the Tender Offer Period for the Second Tender Offer Bid by ATC HOLDINGS II Co., Ltd. for the Shares in Asahi Tec Corporation**

Asahi Tec Corporation (the "Company") hereby announces that, as of today, ATC HOLDINGS II Co., Ltd. (the "Bidder") has informed the Company that the Bidder will extend the tender offer period (the "TOB Period") for the ongoing tender offer bid for shares in the Company (the "Second TOB") which commenced on February 13, 2012.

While the TOB Period for the Second TOB was originally set by the Bidder to be from February 13, 2012, to March 26, 2012 (30 Business days), it will now be extended until April 5, 2012 (38 business days). Accordingly, the settlement date for the Second TOB will also be changed from March 30, 2012 to April 11, 2012.

According to the Bidder, this extension is due to its submission today of an amendment to the tender offer registration statement concerning the Second TOB, which refers to the abovementioned extension of the TOB Period, the change of settlement date, and to the outline of the Company's announcement entitled "Interim Decision Concerning the Lawsuit filed by PBGC against Asahi Tec" dated March 16, 2012.

END