

February 4, 2012

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**Announcement Concerning the Result of Tender Offer Bid
by ATC HOLDINGS II Co., Ltd. for the Shares of Asahi Tec Corporation**

Asahi Tec Corporation (the "Company") hereby announces that, as of February 3, 2012, ATC HOLDINGS II Co., Ltd. (the "Bidder") has informed the Company that the Bidder successfully completed a tender offer bid (the "Tender Offer Bid") for common shares in Asahi Tec Corporation (the "Company") with a tender offer period which commenced on January 6, 2012 and ended on February 3, 2012 (20 business days). For further details, please refer to the Company's announcement titled "Announcement Concerning Expression of Opinion in Favor of Tender Offer Bid by ATC HOLDINGS II Co., Ltd. for the Shares of Asahi Tec Corporation" dated December 28, 2011.

Since the total number of shares to be purchased in the Tender Offer Bid is in excess of the minimum number of shares required by the Tender Offer Bid, the Tender Offer Bid has come into effect. In conjunction with the Tender Offer Bid, the Bidder and RHJ International S.A. ("RHJI") have entered into an agreement for RHJI to tender all of the common shares in the Company owned by RHJI (432,553,078 shares) to the Bidder, and the Bidder and Tokio Marine Nichido Fire Insurance Co., Ltd. ("Tokio Marine Nichido") have also entered into an agreement for Tokio Marine Nichido to tender all of the common shares of the Company owned by Tokio Marine Nichido (7,602,055 shares) to the Bidder. As a result, in acceptance of the Tender Offer Bid, RHJI and Tokio Marine Nichido have tendered all of the common shares that they own in the Company.

According to the Bidder, the Bidder intends to resolve on February 10, 2012 (Friday) (scheduled) after the settlement of the Tender Offer Bid, to conduct a second tender offer bid (the "Second TOB") for the purpose of acquiring all of the remaining common shares of the Company other than those already owned by the Bidder (with the exception of the treasury shares owned by the Company). The Second TOB will have a tender offer period commencing on February 13, 2012 (Monday) (scheduled) and ending on March 26, 2012 (Monday) (scheduled) (30 business days), a purchase price of JPY 33 per common share, and SMBC Nikko Securities Inc. will act as the TOB Agent. If the Bidder is unable to acquire all of the Company's remaining common shares (with the exception of the treasury shares owned by the Company) through the Tender Offer Bid and the Second TOB, the Bidder plans to conduct a squeeze-out procedure by which the Bidder will acquire all of the Company's common shares (with the exception of the treasury shares owned by the Company) ("Squeeze-Out") after the completion of the Second TOB.

As stated in the abovementioned press release titled "Announcement Concerning Expression of Opinion in Favor of Tender Offer Bid by ATC HOLDINGS II Co., Ltd. for the Shares of Asahi Tec Corporation" dated December 28, 2011, the Company currently believes that: it should express its opinion to support the Second TOB if it is initiated and to recommend that the Company's remaining common shareholders tender their shares; and that, if requested by the Bidder, it is also reasonable to conduct the Squeeze-Out. Further details will be announced once they are determined.

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